

Strategy 1 vs. Strategy 2 vs. Strategy 3

Presented By: [Licensed user's name appears here]

For: Tony Callahan & Jennifer Callahan

Comparison of Net Worth

Year	M/F Ages	Spendable Cash Flow			Net Worth*		
		Strategy 1 Current Retirement Plan	Strategy 2 Add Indexed UL	Strategy 3 Term Instead of Indexed UL	Strategy 1 Current Retirement Plan	Strategy 2 Add Indexed UL	Strategy 3 Term Instead of Indexed UL
1	45/40	0	100,000	2,450	2,149,334	2,131,325	2,146,830
2	46/41	0	100,000	2,450	2,278,586	2,245,884	2,273,523
3	47/42	0	100,000	2,450	2,417,865	2,374,216	2,410,187
4	48/43	0	100,000	2,450	2,567,369	2,516,975	2,557,018
5	49/44	0	100,000	2,450	2,727,379	2,674,825	2,714,297
6	50/45	0	0	2,450	2,898,251	2,849,547	2,882,378
7	51/46	0	0	2,450	3,080,403	3,036,649	3,061,677
8	52/47	0	0	2,450	3,274,309	3,236,739	3,252,667
9	53/48	0	0	2,450	3,480,497	3,450,527	3,455,875
10	54/49	0	0	2,450	3,699,551	3,678,804	3,671,883
11	55/50	0	0	2,450	3,932,100	3,938,527	3,901,320
12	56/51	0	0	2,450	4,178,832	4,214,945	4,144,871
13	57/52	0	0	2,450	4,440,482	4,508,971	4,403,270
14	58/53	0	0	2,450	4,717,838	4,821,597	4,677,303
15	59/54	0	0	2,450	5,011,746	5,153,907	4,967,815
16	60/55	0	0	2,450	5,323,106	5,506,961	5,275,705
17	61/56	0	0	2,450	5,652,881	5,882,005	5,601,934
18	62/57	0	0	2,450	6,002,096	6,280,352	5,947,524
19	63/58	0	0	2,450	6,371,839	6,703,409	6,313,562
20	64/59	0	0	2,450	6,763,274	7,152,695	6,701,211
21	65/60	300,000	300,000	300,000	6,693,676	7,124,198	6,630,248
22	66/61	309,000	309,000	309,000	6,733,267	7,207,792	6,668,444
23	67/62	318,270	318,270	318,270	6,815,589	7,331,199	6,748,821
24	68/63	327,818	327,818	327,818	6,902,110	7,454,809	6,833,339
25	69/64	337,653	337,653	337,653	6,981,330	7,582,331	6,904,668
26	70/65	347,782	347,782	347,782	7,033,210	7,698,272	6,951,885
27	71/66	358,216	358,216	358,216	7,076,736	7,817,513	6,990,480
28	72/67	368,962	368,962	368,962	7,162,250	7,991,716	7,070,779
29	73/68	380,031	380,031	380,031	7,242,759	8,175,420	7,145,766
30	74/69	391,432	391,432	391,432	7,317,768	8,369,956	7,214,928
31	75/70	403,175	403,175	403,175	7,386,691	8,576,473	7,277,657
32	76/71	415,270	415,270	415,270	7,448,875	8,793,891	7,333,278
33	77/72	427,728	427,728	427,728	7,503,708	9,023,120	7,381,156
34	78/73	440,560	440,560	440,560	7,550,293	9,264,894	7,420,371
35	79/74	453,777	453,777	453,777	7,587,905	9,520,232	7,450,171
36	80/75	467,390	467,390	467,390	7,615,641	9,790,095	7,469,627
37	81/76	481,412	481,412	481,412	7,632,521	10,075,546	7,477,730
38	82/77	495,854	495,854	495,854	7,637,504	10,377,674	7,473,410
39	83/78	510,730	510,730	510,730	7,629,469	10,697,631	7,455,514
40	84/79	526,052	526,052	526,052	7,607,222	11,036,606	7,422,812
		8,061,112	8,561,112	8,110,112			

*After spendable cash flow.

Values on this page may include non-guaranteed life insurance values. If so, actual results are likely to vary, and this report is not valid unless accompanied by a life insurance basic illustration that details non-guaranteed and guaranteed elements.

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41	85/80	541,833	541,833	541,833	7,569,753	11,319,812	7,374,261
42	86/81	558,088	558,088	558,088	7,515,762	11,612,176	7,308,522
43	87/82	574,831	574,831	574,831	7,443,873	11,913,743	7,224,180
44	88/83	592,076	592,076	592,076	7,352,627	12,224,457	7,119,731
45	89/84	609,838	609,838	609,838	7,240,483	12,544,129	6,993,593
46	90/85	628,133	628,133	628,133	7,106,246	12,872,796	6,844,521
47	91/86	646,977	646,977	646,977	6,948,286	13,218,428	6,670,834
48	92/87	666,387	666,387	666,387	6,764,889	13,584,717	6,470,766
49	93/88	686,378	686,378	686,378	6,554,263	13,976,604	6,242,467
50	94/89	706,970	706,970	706,970	6,315,131	14,401,230	5,810,124

14,272,623 14,772,623 14,321,623

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